



Asset Finance



Car Finance



Equipment Finance



Business Loans



Renewables



Cash Flow Finance



Mortgages / Bridging

CREDIT APPLICATION - Loan

Date

29/5/24

Source of Introduction	<input type="text"/>	Halo Sales Rep.	<input type="text"/>
CUSTOMER DETAILS			
BUSINESS DETAILS			
Business / Trading Name	Panton Accountancy Services Limited		
Business Address (incl. Postcode)	The Pinnacle, Midsummer Boulevard, Milton Keynes, England, MK9 1BP	Registration Number	10571312
		Trading Since	Jan 2017
Company Type	Limited	Sector / Nature of Business	Accountants
Website	https://pantons.net/	Landline Telephone No.	01908 414105
Number of Employees	10	VAT Number	-
CONTACT DETAILS			
Contact Name	Matthew Panton	Contact Telephone No.	01908 414105
Contact Email Address	matt@pantons.net		
LOAN DETAILS			
Type of Loan	<input type="text"/>	Sub-Category	<input type="text"/>
Loan Amount	£ 40,000		
Loan Purpose (details)	Needs the money to support a large tender project as waiting for a cash injection to come in, only a short term requirement, needs today/ tomorrow.		
Loan Term	12 months		
Repayment Type	<input type="text"/>		
SECURITY DETAILS (Secured Loans)			
Details of Security (Address etc.)	<input type="text"/>		
Exit Strategy (Property Loans)	<input type="text"/>		



NOTES

Overview:

Pantons is a modern, forward thinking accountancy practice with the focus being on the client.

Services they offer:

- Bookkeeping
- Tax returns
- Accounts and tax
- Payroll
- Management accounts

Finances:

2021 Turnover £367,444	Profit £55,544
2022 Turnover £444,585	Profit £62,298
2023 Turnover £492,846	Profit £61,317

Director:

Matt Panton
 DOB 12/1/82
 26 Halsey Park AL2 1BH
 Homeowner
 Value £475,000
 Outstanding on mortgage £115k

Attached:

(Delete as applicable)

Consent Form – PG
 Accounts
 Bank Statements